

DISCLAIMER

Sky Quarry, Inc. is offering securities through the use of an Offering Statement that has been qualified by the Securities and Exchange Commission under Tier II of Regulation A. This investment is speculative, illiquid, and involves a high degree of risk, including the possible loss of your entire investment. Before making any investment, you are urged to read the offering circular and related risk factors within for a more complete understanding of the issuer and the offering.