



**NASDAQ: SKYQ**

ENVIRONMENTALLY  
SOUND TECHNOLOGY  
SOLUTIONS



**Investor Presentation  
September 2025**



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# Corporate Overview

Sky Quarry is an integrated energy solutions company committed to revolutionizing the waste asphalt shingle recycling industry.



## Significant Market Opportunity

- \*Millions of tons of asphalt shingle waste is generated annually, which, if recycled, would equate to the recovery of **20–22 million barrels** of oil and between **9–11 million** tons of valuable materials, a market valued up to **\$4.4 billion**.



## Fully Integrated Solution

- Leveraging ECOSolv™, an oil extraction technology, we can transform these waste shingles into multiple products and revenue streams, turning an environmental challenge into a profitable and sustainable prospect.

\*These estimates are based on management's assessment



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Share Price <sup>1</sup>	\$.46
Market Cap <sup>1</sup>	\$10.33M
Revenue (Q2 2025)	\$4.5M
Revenue (6M 2025)	\$10.9M
Shares Outstanding <sup>2</sup>	22.5M
Float <sup>2</sup>	12.6M
Headquarters	Woods Cross, UT

1.As of Sept 2, 2025  
2.As of June 30, 2025



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# Investment Highlights

## We Have Revenue

- We own two substantial processing facilities
- Our refinery is generating revenue w/increased revenues expected in 2025

## Fortified Growth

- Market opportunities across multiple industries & sectors
- Ability to capitalize on regional fuel supply shifts and growing regulatory mandates

## Competitive Advantage

- Integrated capabilities from extraction to refining
- Competitors not at this stage of execution in their operations

## Scalable Revenue Model

- Adaptable infrastructure
- Multiple potential revenue streams, including regional sales.
- Fortified feedstock



# The Problem

Currently, there are no sustainably viable solutions for the disposal of waste asphalt shingles.



**15M**

Tons are dumped into landfills annually



**700M**

Tons of asphalt shingles have been dumped into landfills since 1960



**80%**

Of North American homes have asphalt shingle roofing



**300yrs**

For asphalt shingles to decompose



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# How Does Shingle Extraction Technology Work?

The innovation lies in our ECOSolv™ technology which has a material recovery rate up to 95%, recycles up to 99% of its solvent, and recovers up to 99% of hydrocarbons.



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## KEY ADVANTAGES

ENERGY  
EFFICIENT

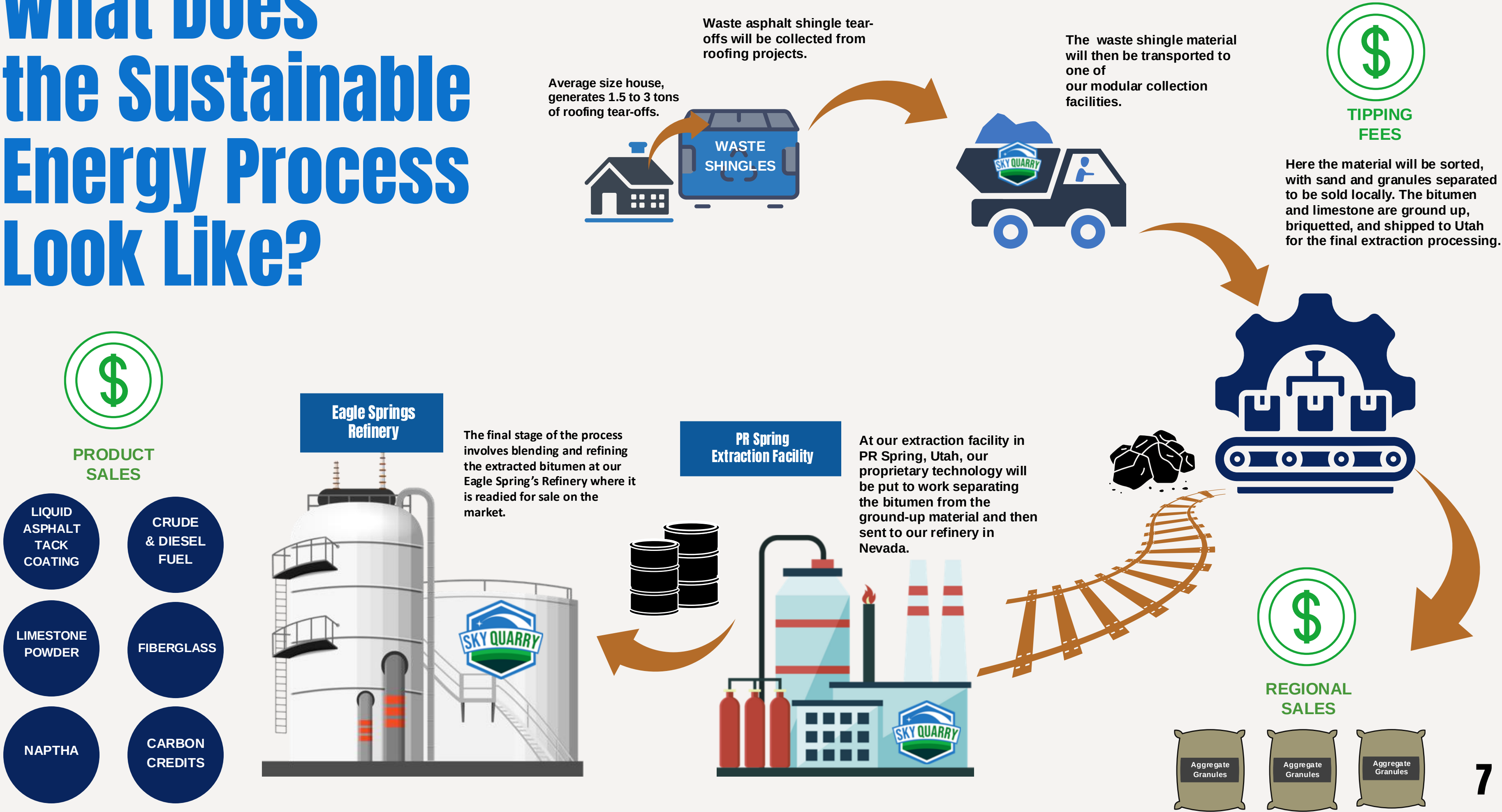
CLOSED  
LOOP SYSTEM

CLEANER METHOD

ECO-FRIENDLY



# What Does the Sustainable Energy Process Look Like?



# Our Facilities

## From Extraction to Refining



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### MODULAR ASR FACILITIES

Expected to provide up to 100K tons of shingle feedstock while producing sellable byproducts. The units are engineered for scalability and cost efficiency.



**UPSTREAM**

### PR SPRING EXTRACTION FACILITY

With a designed capacity of 2,000 barrels per day, PR Spring will extract oil from both asphalt shingles and hydrocarbon resources.



**MIDSTREAM**

### FORELAND REFINERY

The refinery will complement PR Spring by refining the sustainably produced oil from the extraction process. Historically, it has processed 485,000 barrels of oil annually.



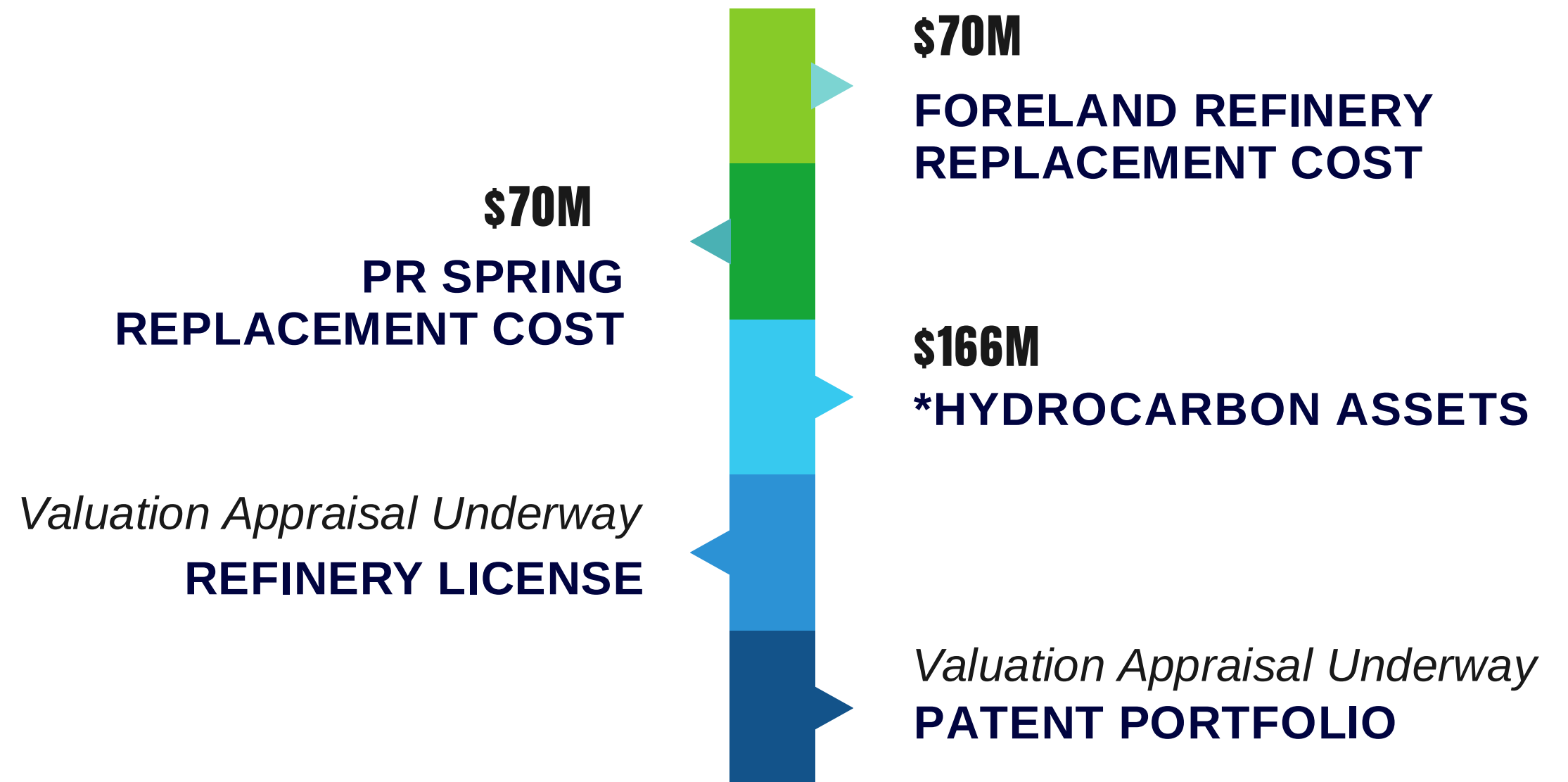
**DOWNSTREAM**





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# Asset Portfolio





# Our Sustainable Business Model



## TIPPING FEES

We will get paid to receive waste asphalt shingles, which is called a "tipping fee."

## \$45-\$150/TON

Range of tipping fees, which is anticipated to cover most, if not all, of the costs to process & break down the shingles.

## \$94/TON

The average tipping fee in Southern California is \$94/ton

## PROFIT LINE

Nearly all revenue generated from products recovered from waste asphalt shingles contributes directly to the profit line.



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# Potential Revenue Streams

# 7

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TIPPING FEES



SAND



GRANULES



LIMESTONE  
POWDER



FIBERGLASS



SUSTAINABLY  
PRODUCED OIL & FUEL



CARBON  
CREDITS

Roofing  
Contractors

Construction &  
Paving Industries

Shingle & Carpet  
Manufacturers

Carbon  
Sequestration

Petrochemical  
Products

Carbon Fiber  
Manufacturers

Aviation & Heavy  
Transportation

Global  
Carbon Market



# Market Landscape



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## Regulatory Environment

- Regions across the U.S. are mandating the diversion of construction and demolition waste from landfills.
- Austin: 50%
- Seattle (King County): 80%
- California: up to 75% in some areas



## Regional Market Shifts

- Phillips 66 has announced plans to shut-in its Los Angeles-area refinery in late 2025.
- California's recent enactment of ABX2-1 poses a threat to Western regional fuel supplies.



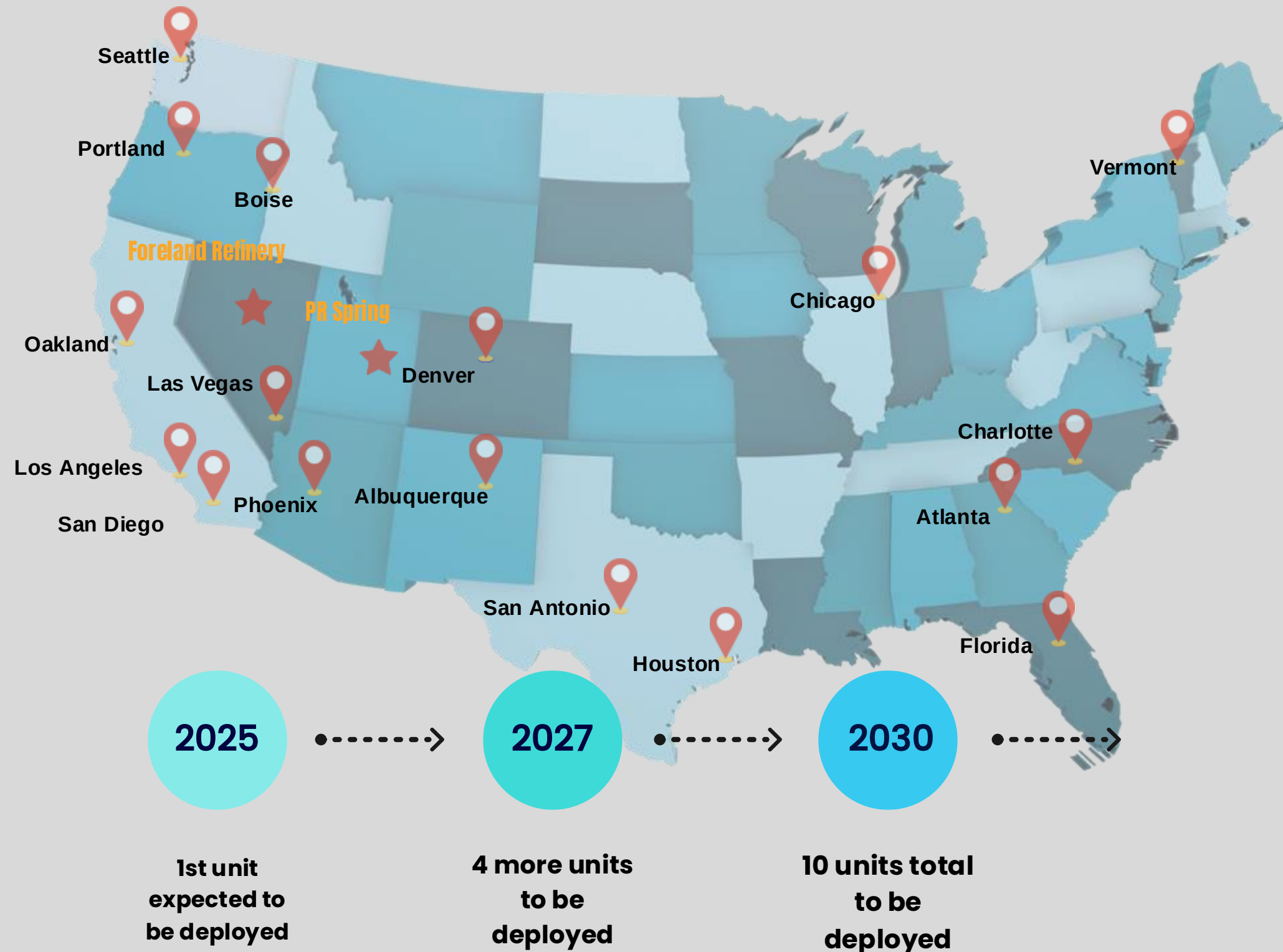
## Sustainable Product Market

- Sustainable fuel market is expected to triple over the next 20 years.
- Union Pacific is actively pursuing efforts to decarbonize operations through increased use of low-carbon fuels.



# Expansion Strategy

As part of our national expansion strategy, we plan to deploy a network of modular facilities across key markets.



**Fast to deploy, built to scale—**  
*designed for rapid expansion into high opportunity regions*

**Lower logistics costs—**  
*facilities will be placed close to the waste source and end markets*

**Revenue Generating—** *units will produce income from tipping fees and byproducts*

**Replicable Model—** minimal capex and designed to repeat across regions



# Financial Results Summary



	2nd Quarter Ended June 30,				6 months Ended June 30,		
(\$ millions)	2025		2024		2025		2024
Revenue	\$4.5		\$3.4		\$10.9		\$14.3
Gross Profit(Loss)	(.1)		(.5)		(.8)		.1
Operating Expenses	1.6		1.0		3.6		2.6
Operating Income (Loss)	(1.7)		(1.5)		(4.4)		(2.5)
Net Income (Loss)	(2.2)		(3.6)		(5.5)		(6.0)

(\$ millions)	June 30, 2025	December 31, 2024
<b>Assets</b>		
Cash and Cash Equivalents	\$0.174	\$0.385
Total Current Assets	3.2	5.0
<b>Total Assets</b>	<b>22.8</b>	<b>26.9</b>
<b>Liabilities</b>		
Total Current Liabilities	11.7	12.4
<b>Total Liabilities</b>	<b>14.9</b>	<b>15.4</b>
<b>Equity</b>		
<b>Total Stockholder's Equity</b>	<b>7.9</b>	<b>11.5</b>
<b>Total Liabilities and Equity</b>	<b>22.8</b>	<b>26.9</b>

\*2025 numbers are auditor reviewed, 2024 numbers are audited

# Thank You!

## Contact Us

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